



Entered on Docket  
June 18, 2010

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle  
United States Bankruptcy Judge

**LEWIS AND ROCA LLP**

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*Attorneys for USACM Liquidating Trust*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR<sup>1</sup>  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>2</sup>  
Case No. BK-S-06-10729-LBR<sup>3</sup>

**CHAPTER 11**

Jointly Administered Under  
Case No. BK-S-06-10725 LBR

**Order Sustaining Fourth Omnibus  
Objection Of USACM Trust To  
Proofs Of Claim Based Entirely  
Upon Investment In The Gramercy  
Court Loan**

Hearing Date: June 15, 2010  
Hearing Time: 9:30 a.m.

The Court having considered the "Fourth Omnibus Objection Of USACM Trust To  
Proofs Of Claim Based Entirely Upon Investment In The Gramercy Court Loan"

[DE 8051] (the "Objection"); the Court having heard the Objection on June 15, 2010;

1 appropriate notice of the Objection having been given; no response to the Objection  
2 having been filed; and good cause appearing:

3 **IT IS ORDERED** that:

- 4 1. The Objection [DE 8051] is sustained;
- 5 2. The claims listed on **Exhibit A** attached are disallowed to the extent those  
6 claims are based upon an investment in the Gramercy Court Loan for the reasons set forth  
7 in the objection.

8 PREPARED AND RESPECTFULLY SUBMITTED BY:

9 **LEWIS AND ROCA LLP**

10  
11 By /s/ Robert M. Charles, Jr. (#6593)  
12 Robert M. Charles, Jr.,  
13 John Hinderaker (*pro hac vice*)  
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## CERTIFICATION OF COUNSEL PURSUANT TO LOCAL RULE 9021

In accordance with Local Rule 9021, the undersigned certifies:

- ☐ The Court waived the requirements of approval under LR 9021.
- ☐ This is a chapter 7 or 13 case, and either with the motion, or at the hearing, I have delivered a copy of this proposed order to all counsel who appeared at the hearing, any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below [list each party and whether the party has approved, disapproved, or failed to respond to the document.]
- ☒ This is a chapter 11 case, and I have delivered a copy of this proposed order to all counsel who appeared at the hearing, any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below.
- ☐ I certify that I have served a copy of this order with the motion, and no parties appeared or filed written objections.

U.S. Trustee:	
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
<input checked="" type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document
Other Party:	
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
<input type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document

Submitted by:

LEWIS AND ROCA LLP

By: /s/ Robert M. Charles, Jr.,

Attorneys for USACM Liquidating Trust

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## Exhibit A

Claim	Name	Address	Total Claim Amount	Approximate Amount Subject to Objection Because it Relates to an Investment In the Gramercy Court, LTD Loan
10725-01735	Twichell, Donald V & Michelle	5385 Cross Creek Ln Reno, NV 89511-9037	54,787.34	54,787.34
10725-01441	Wald Financial Grp Inc Defined Benefit	Pension Trust 249 Margo Way Pismo Beach, CA 93449	50,516.67	50,516.67
10725-00397	Walls Family Trust Dtd 12/10/97	C/O Joseph P & Ellen Walls Ttees 2778 Bedford Way Carson City, NV 89703-4618	50,000.00	50,000.00
10725-00062-2	Walter, Diane	C/O Beesley Matteoni Ltd Caryn S Tijsseling Esq 5011 Meadowood Mall Way Sui Reno, NV 89502	50,000.00	50,000.00
10725-01269	Wayne Dotson Co Peter Bogart Ceo	Peter Bogart Ceo 1445 City Line Ave. Wynnewood, PA 19096  Wayne Dotson Co. Peter Bogart, CEO 3 Hidden Lake Court Bluffton, SC 29910	56,000.00	56,000.00
10725-00559	William Kostechko Revocable Trust Dtd 10/31/05	C/O William Kostechko Trustee 5415 W Harmon Ave Unit 1035 Las Vegas, NV 89103-7013	100,000.00	100,000.00
10725-01308	Wolken, Stan	598 Lariat Cir Incline Village, NV 89451	50,000.00	50,000.00
10725-00501	Wright, Wanda	16500 Pyramid Hwy Reno, NV 89510	52,400.00	52,400.00
10725-01019	Yonai Trustee, Gregory D	1982 Country Cove Ct Las Vegas, NV 89135-1552	54,500.00	54,500.00